



No. S-238572
Vancouver Registry

ENTERED IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
2750361 ALBERTA INC.

PETITIONER

ORDER MADE AFTER APPLICATION
(Fee Approval and Discharge)

BEFORE	)	THE HONOURABLE MADAM JUSTICE	)	September 9, 2026
	)	FITZPATRICK	)	
	)		)	

ON THE APPLICATION of FTI Consulting Canada Inc. ("**FTI**") in its capacity as Court-appointed monitor (the "**Monitor**") of 2750361 Alberta Inc. ("**Residual Co.**"), coming on for hearing at Vancouver, British Columbia, on the 9th day of September, 2026; AND ON HEARING Peter L. Rubin, counsel for the Monitor, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including Affidavit #1 of Peter Rubin made August 27, 2026 (the "**Counsel Affidavit**"), the Affidavit #1 of Thomas Powell made August 27, 2026 (the "**Monitor Affidavit**"), and together with the Counsel Affidavit, the "**Fee Affidavits**", the Pre-Filing Report of the Proposed Monitor dated December 18, 2023, the First Report of the Monitor dated December 22, 2023, the Second Report of the Monitor dated February 23, 2024, the Third Report of the Monitor dated June 18, 2024, the Fourth Report of the Monitor dated July 30, 2024, the Fifth Report of the Monitor dated October 25, 2024, the Sixth Report of the Monitor dated January 24, 2025, the Seventh Report of the Monitor dated April 1, 2025, the Eighth Report of the Monitor dated June 30, 2025, and the Ninth Report of the Monitor dated August 27, 2026 (together, the "**Monitor's Reports**"),

THIS COURT ORDERS AND DECLARES that:

Fee Approval and Discharge

1. The activities of the Monitor, as set out in the Monitor's Reports, are hereby approved; provided, however, that only the Monitor, in its personal capacity and with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

2. The fees and disbursements of the Monitor and its counsel, as set out in the Fee Affidavits, including the estimate of fees to conclude matters, are hereby approved, without the necessity of a formal passing of accounts in respect of any such fees incurred or charged after the date of this Order.

3. After payment of the fees and disbursements of the Monitor and its counsel as herein approved, the Monitor shall file with the Court a copy of the Monitor's Discharge Certificate, substantially in the form attached hereto as **Schedule "B"**.

4. Upon the filing of the Monitor's Discharge Certificate, the Monitor shall be discharged as Monitor of the assets, undertakings and property of Residual Co., provided that notwithstanding such discharge, the Monitor is authorized to complete such remaining incidental tasks as may be required to complete the administration of these proceedings, and provided further that the Monitor shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stay of proceedings in favour of FTI in its capacity as Monitor.

5. FTI is hereby released and discharged from any and all liability that FTI now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of FTI while acting in its capacity as Monitor herein. Without limiting the generality of the foregoing, the Monitor is hereby forever released and discharged from any and all liability relating to matters that were raised, or which could have been raised, in the within proceedings, save for and except in the event of any gross negligence or willful misconduct of FTI in its capacity as Monitor herein.

General

6. Notwithstanding any provision herein, this Order shall not affect any person to whom notice of these proceedings was not delivered as required by the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 ("**CCAA**") and regulations thereto, any other applicable enactment or any other Order of this Court.

7. The Monitor has liberty to apply for such further or other directions or relief as may be necessary or desirable to give effect to this Order and the discharge of the Monitor in these CCAA proceedings.

8. Endorsement of this Order by counsel appearing on this application, other than counsel for the Monitor, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Peter L. Rubin
Counsel for FTI Consulting Canada Inc.

BY THE COURT.



Registrar



SCHEDULE "A"

Counsel List

Counsel	Party Represented
N/A	N/A

SCHEDULE "B"

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DISCHARGE CERTIFICATE

1. Pursuant to the Order of the Honourable Madam Justice Fitzpatrick of the Supreme Court of British Columbia (Vancouver Registry) (the "**Court**") granted December 18, 2023, as amended and restated by further order granted on December 28, 2023, FTI Consulting Canada Inc. was appointed Monitor of 2750361 Alberta Inc. (in such capacity, the "**Monitor**").

2. Pursuant to the Order of the Supreme Court of British Columbia dated September 9, 2026 (the "**Discharge Order**"), the Court ordered that upon the Monitor completing all remaining tasks required of it and filing this certificate, the Monitor shall be released and discharged of its duties pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.

THE MONITOR HEREBY CERTIFIES THAT it has completed all tasks required of it in its capacity as Monitor.

Dated at the City of _____, in the Province of _____, this _____ day of _____, 2026.

FTI Consulting Canada Inc., in its capacity as
Court-appointed Monitor of 2750361 Alberta
Inc. and not in its personal capacity

Per:

Name:

Title:

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(FEE APPROVAL AND DISCHARGE)**

Peter L. Rubin
BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
1133 Melville Street
Suite 3500, The Stack
Vancouver, BC V6E 4E5
604.631.3300
Agent: Dye & Durham